## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

## February 27, 2003

REGISTRATION NO.: 24326

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$15,000,000.00 (a portion of \$23,800,000 authorized) COUNTY: of Boone

DATE OF ISSUE: March 1, 2003 (Series 2003A) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring sites for school buildings and acquiring, constructing,

improving, extending, repairing, remodeling, renovating, furnishing and

equipping new and existing school facilities

Rate of Interest		Amount	Maturity
2.000%	<b>\$</b>	300,000.00	03/01/2005
2.250%		600,000.00	03/01/2006
2.250%		100,000.00	03/01/2007
2.750%		100,000.00	03/01/2008
3.000%		200,000.00	03/01/2009
3.250%		200,000.00	03/01/2010
3.500%		1,250,000.00	03/01/2011
3.650%		1,350,000.00	03/01/2012
3.800%		1,450,000.00	03/01/2013
4.000%		1,750,000.00	03/01/2014
5.250%		1,800,000.00	03/01/2015
4.000%		1,900,000.00	03/01/2016
4.000%		2,000,000.00	03/01/2017
4.125%		2,000,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after

March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Banc of America Securities LLC, Charlotte, North Carolina

PURCHASE PRICE: \$14,982,695.49
INTEREST RATE: 4.0639%

ASSESSED VALUATION: \$1,284,272,994

INDEBTEDNESS: (Including this issue) \$143,025,000

NOTICE OF ELECTION: Published two newspapers March 20, 27 and 31, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...15,751 No...6,663

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties January 13, 2003

NUMBER OF BIDS RECEIVED: Eight